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Media Release

COLTENE acquires KENDA

Altstaetten, December 19, 2017 – COLTENE Holding AG (SIX Swiss Exchange: CLTN), an internationally leading developer and producer of dental consumables, is acquiring KENDA AG, a company headquartered in Vaduz. KENDA was established in Liechtenstein in 1977 and is a specialized, internationally active manufacturer of silicone polishing instruments for dentistry applications. Consummation of the acquisition will increase COLTENE Group’s consolidated sales by approximately CHF 4.0 million from 2018 on. Both parties agreed not to disclose any details about the acquisition price.

KENDA manufactures high-precision rotating polishing instruments for dentistry and dental laboratory applications. Its polishers are available as autoclavable versions for multi-patient use and as single-patient polishers for one-time use. In the wake of the acquisition, KENDA’s competencies will be integrated into COLTENE’s Rotary Instruments product group, expanding the current offering of diamond and carbide burs. COLTENE is enhancing this product group's portfolio offering, technology know-how and sales flows through this acquisition.

The transaction is scheduled to close on January 1, 2018, subject to the customary due diligence and regulatory requirements. Reinhard Franck, CEO of KENDA, comments: “COLTENE is a perfect fit for KENDA. After a thorough evaluation, we concluded that KENDA would have a brighter future as a member of the COLTENE Group. We are looking forward to joining the company.” COLTENE plans to integrate the activities of KENDA during the course of 2018.

Martin Schaufelberger, CEO of COLTENE Holding AG, says: “KENDA is a smart addition to the range of products offered by our Rotary Instruments business. Thanks to COLTENE's international marketing and sales organization, we are confident that KENDA's innovative products will attract growing attention worldwide and create new growth opportunities for us.”

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About COLTENE

COLTENE is an internationally active developer, manufacturer and seller of dental consumables and small equipment in the areas of restoration, endodontics, prosthetics and treatment auxiliaries. COLTENE has state-of-the-art production facilities in the USA, Germany, Brazil and Switzerland as well as own distribution organizations in all major markets including China and India. Dentists and dental labs all around the globe trust COLTENE's high-quality products. The registered shares of COLTENE Holding AG (CLTN) are listed on SIX Swiss Exchange. Learn more about COLTENE and its products at www.coltene.com

This press release and oral statements or other written statements made, or to be made, by us contain forward-looking statements that do not relate solely to historical or current facts. These forward-looking statements are based on the current plans and expectations of our management and are subject to a number of uncertainties and risks that could significantly affect our current plans and expectations, as well as future results of operations and financial condition. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.