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Place, date:
Altstaetten, September 26, 2018

Media Release

COLTENE Holding AG Announces Results of the Rights Offering in Connection with the Financing of the Planned Acquisition of SciCan and Micro-Mega

Altstaetten, September 26, 2018 – In the course of the rights offering, existing shareholders of COLTENE Holding AG (SIX Swiss Exchange: CLTN) exercised 503,482 subscription rights for new shares offered. This represents 71.6% of the maximum number of new shares offered in the course of the rights offering.

In addition to the 503,482 offer shares subscribed by existing shareholders, the Company will place an expected number of 171,518 offer shares to investors in the course of the free share placement on September 27, 2018. COLTENE will issue a total of 675,000 new shares.

Due to the significant above-average exercise of subscription rights and the high demand during the bookbuilding period, COLTENE has decided to place a total of 675,000 of new shares and to obtain higher gross proceeds than the originally communicated proceeds of CHF 62.5 million. The targeted gross proceeds is expected to be approximately up to CHF 70 million. Thus, the acquisition of SciCan and Micro-Mega is financed to a greater extent through equity and a lower loan.

Based on the total number of offer shares COLTENE has defined the number of consideration shares to 1'081'580 new shares which are to be issued to the sellers of SciCan and Micro-Mega. The closing of the acquisition of SciCan and Micro-Mega is currently expected to occur on or around October 9, 2018.

Preliminary Transaction Timeline

End of the bookbuilding period	September 27, 2018, 12.00 noon CEST
Announcement of the offer price	September 27, 2018, after close of trading
Listing and first day of trading day of the offer shares	on or around September 28, 2018
Payment of the offer price against delivery of offer shares	October 2, 2018

Sign up for email updates from COLTENE Holding AG at www.coltene.com.

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Financial Calendar

Investora Zurich	September 27, 2018
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About COLTENE

COLTENE is an internationally active developer, manufacturer and seller of dental consumables and small equipment in the areas of restoration, endodontics, prosthetics and treatment auxiliaries. COLTENE has state-of-the-art production facilities in the USA, Germany, Brazil and Switzerland as well as own distribution organizations in all major markets including Europe, North America, China and India. Dentists and dental labs all around the globe trust COLTENE's high-quality products. The registered shares of COLTENE Holding AG (CLTN) are listed on SIX Swiss Exchange. Learn more about COLTENE and our products at www.coltene.com.

This written statement and oral statements or other statements made, or to be made, by us contain forward-looking statements that do not relate solely to historical or current facts. These forward-looking statements are based on the current plans and expectations of our management and are subject to a number of uncertainties and risks that could significantly affect our current plans and expectations, as well as future results of operations and financial condition. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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